

03
03
04
2023—2025 04
05
CERNET 05

06
06
06
07
07
07
08
08

09
09
09
GPT 10
10
CERNET DNS 10

CIO

50

2016 4 19

“ ”

“ ”

2018 4 2022 8

“ ”

2022 10 16

5 29

2027

2035

8 6 13

2023—2025

30 2025

50 1

19

6%

17%

260 1.2

7.5% 8000

“ ”

“ ” 22

2022 CERNET

2023 11 IPv6

2023 8 30

5 22

4 27

IPv6

FITI FITI

FITI “ ”

40

5 FITI

35 40 200G

IPv4/IPv6

4096

5 26

HPE 48%

Izar Holding Co 1% 49%

35

SaaS 5G

C114

——　　31

“　　”

“ 2+4+31+X+O ”

“　　”

DDoS　　“　　”

“ 5G+ ”

“ 4+N+31+X ”

“　　”

“　　”　　“　　”　　AI

“　　”

5G

R18

5G　　5G

5G　　ICT

C114

312

300-500

/

( ) GPT 6 5

( ) GPT

GPT GPT-4 ChatGPT ( )

( )

( )GPT (

) GPT

GPT ( )

CERNET ISIF

CERNET

DNS

“ + ”

404 1100

DNSSEC

DNSSEC

CERNET

HTTPS

CIO

IT

RIPE 5

“ ”

5G 6G

Meta Netflix

550

60% 350

APNIC

IDC 2022 IT 2022

IT 23.8 12.4%

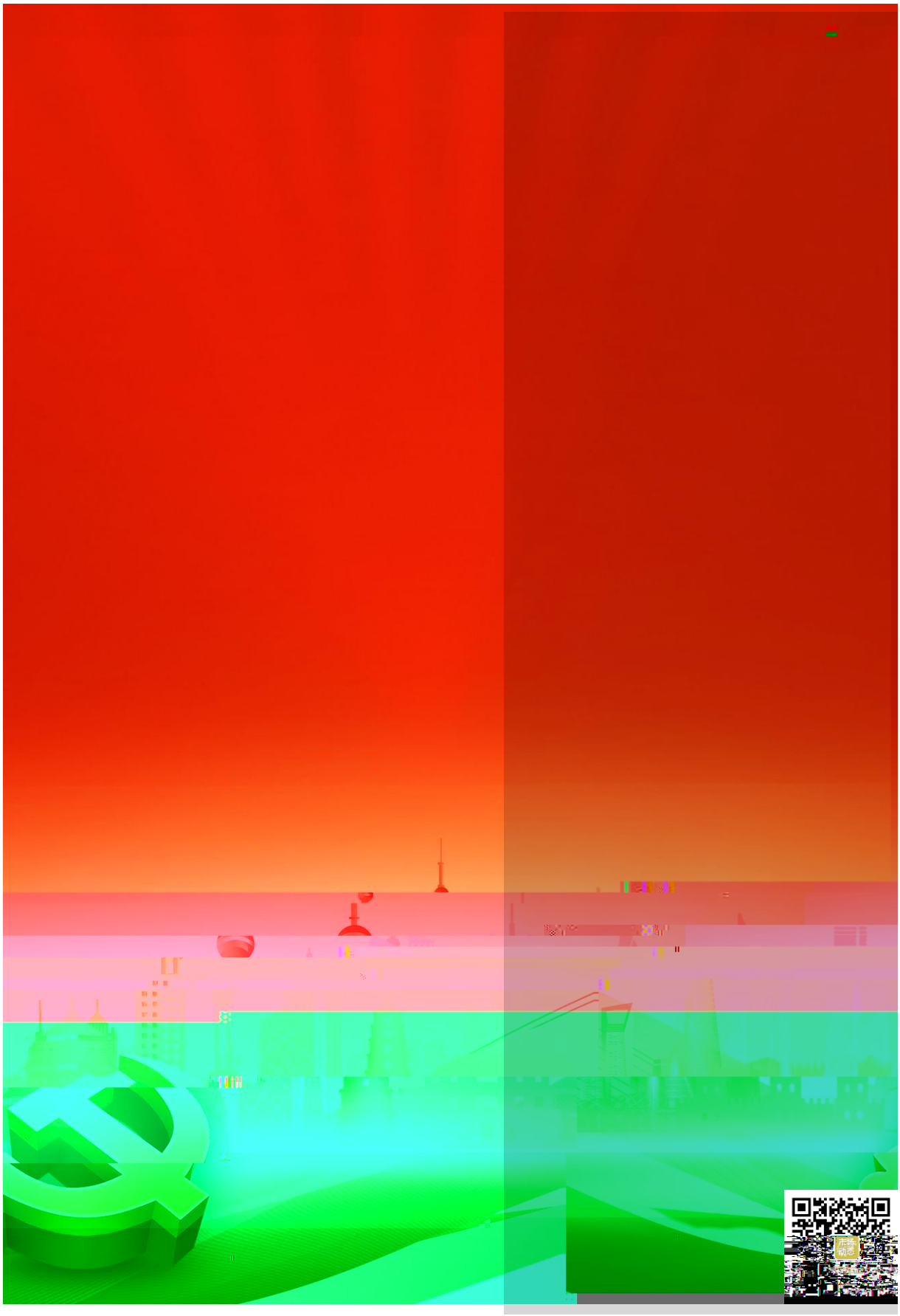
2022 IT 39.2 12.5%

2022

C114

2022-2023 IDC

XR



6260 3794 scgl@cernet.com 赛尔网络